Social Security Estimate Guide

Client Instructions

In 2011, the Social Security Administration decided to no longer send benefit estimates to workers in an attempt to save money. This guide is a walk-through of the process to obtain your Social Security benefits estimate.

1. Go to http://www.ssa.gov/estimator/

2. Click **"Estimate Your Benefits"**

3. To read the Privacy Act Statement for Online Services, click the Blue link titled "**Privacy Act Statement**"

4. After you have read the privacy act, click the box next to "**I have read the Privacy Act Statement"**

5. Click "**I Agree**"

Social Security Online Services

Terms for Use of Online Services
Español

> (!) **Use of this Online Service**
>
> You can use this website to get your personal information. If you are acting on behalf of another person, you cannot use this online service and should contact Social Security directly.

#3

The OMB control number for this form is 0960-0596; expiration date September 30, 2012. Please select the link below to read about SSA's legal authority for collecting information.

Paperwork Reduction Act

Privacy Act Statement for Online Services

#4

Privacy Act Statement

☐ **I have read the Privacy Act Statement.**

Any person who knowingly and willingly makes any representation that is:

#5

- false, in order to get information from our records, and/or
- intended to deceive us about the true identity of the individual,

could be punished by a fine or imprisonment, or both.

I have read and agreed to the above statement. I am the individual whose personal information I am requesting.

I Agree

Exit

6. Fill in requested information

7. Click "**Continue**"

Social Security Online Services

Information We Need

Please provide the following information:

About You

* Indicates required information

*Name:
Enter your full name.

*First	M.I.	*Last	Suffix

Other last name:
Enter your last name as shown on your latest Social Security card.

*Mother's maiden name:
Enter the last name only.

*Social Security Number (SSN):

Enter the numbers with or without dashes

*Date of birth:

--		
*Month	*Day	*Year

*Place of birth:
⦿ U.S. or U.S. Territory ○ Other

--
State/Territory

#7

Exit   Continue >

8. Fill in requested information

9. Click "**Continue"**

Social Security Online Services

Verify Your Information

If this information is correct, select "Continue". If this information is incorrect, select "Edit" to go back and correct it.

| Edit | About You |

Your full name
Your mother's maiden name
Your Social Security number
Your date of birth
Your place of birth

#9

Exit   Continue >

10. Put last year's earnings in the box.

11. Click "**Create Estimate"**

Benefit Calculators

Create Your Retirement Benefit Estimate

About the Retirement Estimator

The Retirement Estimator calculates your benefit based on:

- Your actual earnings history as maintained by the Social Security Administration;
- Additional information you provide about future earnings; and
- The age at which you expect to stop working.

The Retirement Estimator lets you:

- Produce a quick retirement "Estimate", and
- Create additional retirement scenarios.

Create Your Retirement Benefit Estimate
Please provide some additional information to create your Retirement Benefit Estimate.

#10

"Last year's earnings
Enter wages and/or net self-employment income if covered by Social Security.
$ [_____]
Example: 40000 or 40,000 or 0

#11

Log Out   Create Estimate

12. Click "Print/Save"

Your Retirement Benefit Estimate

The amount you receive when you first start your benefits sets the base amount you will get for the rest of your life.

You can get lower monthly payments for a longer period of time or higher monthly payments over a shorter period of time.

Assuming you continue earning about the same amount, if you

- wait to start your benefits at your full retirement age (67 Years and 00 Month(s) for you), your monthly benefit will be about ▮▮▮▮▮
- delay starting your benefits until **age 70**, your monthly benefit will be about. ▮▮▮▮▮
- stop working at **age 62** and start receiving Social Security benefits, your monthly benefit will be about... ▮▮▮▮▮

Assumptions: We estimate your benefits using your average earnings over your working lifetime. If you worked last year, we will also assume that you will continue to work and make about the same amount as you entered for last year's earnings.

These estimates do not include:

- Medicare premiums or other amounts that may be deducted from your benefit.
- Any Social Security benefits you may be eligible for on the record of your current, divorced, or deceased former spouse.

🖨 Print/Save   **#12**

< Previous   Log Out   **Create Additional Scenarios**

Privacy Policy | Website Policies & Other Important Information | Site Map   Need Larger Text?